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A comprehensive guide to living trusts, with expert financial and legal guidance "The Living Trust Advisor" is an expert guide for both advisors and their clients on the complex process of establishing, living with, and maintaining a living trust.

The Living Trust Advisor: Everything You (and Your ...

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The Living Trust Advisor is an expert guide for both advisors and their clients on the complex process of establishing, living with, and maintaining a living trust. Written by renowned family inheritance attorney Jeffrey L. Condon, this book discusses the various aspects of this important document, and shows you how to manage a seamless transfer of assets to various beneficiaries.

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seamless transfer of assets to various beneficiaries.

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The Living Trust Advisor: Everything You Need to Know About Your Living Trust If you have established a trust or are thinking about doing one, this should be required reading & studying before you make anything in writing. Most helpful of all the books I've read so far. 3 people found this helpful.

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The Living Trust Advisor Everything The Living Trust Advisor is an expert guide for both advisors and their clients on the complex process of establishing, living with, and maintaining a living trust. Written by renowned family inheritance attorney Jeffrey L.

The Living Trust Advisor Everything You Need To Know About ...

Lifetime Living Trusts are specifically designed to protect your assets for you during your lifetime. They give you the peace of mind that your estate can be passed on securely and intact to your spouse, your children and their bloodline, or other named beneficiaries, after your death.

What will a Living Trust do for Me? - The Trusted Name in ...

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THE LIVING TRUST ADVISOR: EVERYTHING YOU (AND YOUR FINANCIAL PLANNER) NEED TO KNOW ABOUT YOUR LIVING TRUST (HARDBACK) Read PDF The Living Trust Advisor: Everything You (and Your Financial Planner) Need to Know About Your Living Trust (Hardback) Authored by Jeffrey L. Condon Released at 2015 Filesize: 5.65 MB

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Get this from a library! The living trust advisor : everything you need to know about your living trust. [Jeffrey L Condon] -- " ... Written in a straightforward and accessible style- and peppered with Condon's trademark humor- The Living Trust Advisor puts the living trust in perspective and walks you through the four life ...

The living trust advisor : everything you need to know ...

The living trust advisor : everything you (and your financial planner) need to know about your living trust. Author: Jeffrey L Condon: Publisher: Hoboken, New Jersey :

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The Living Trust Advisor by Jeffrey L. Condon, 9780470261187, available at Book Depository with free delivery worldwide.

The Living Trust Advisor : Everything You Need to Know ...

PAGE #1 : The Living Trust Advisor Everything You Need To Know About Your Living Trust By Judith Krantz - the living trust advisor is an expert guide for both advisors and their clients on the complex process of establishing living with and maintaining a living trust written by renowned family

A comprehensive guide to living trusts, with expert financial and legal guidance The Living Trust Advisor is an expert guide for both advisors and their clients on the complex process of establishing, living with, and maintaining a living trust. Written by renowned family inheritance attorney Jeffrey L. Condon, this book discusses the various aspects of this important document, and shows you how to manage a seamless transfer of assets to various beneficiaries. This new second edition has been fully updated and revised to reflect the extensive changes to the Estate Tax

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Law that have taken place since the initial publication, giving you the most up-to-date information and guidance on preserving your wealth and helping your heirs avoid estate tax liability. You'll develop a vision for your trust before you ever meet with an attorney or other key players, and learn how to establish and maintain a trust that remains rock-solid for your lifetime and beyond. As the living trust has replaced the will as the primary means of settling after-death estates, clear guidance and current legal information is of utmost importance for advisors and clients alike. This book is a valuable resource for every stage of planning and execution, helping you ensure that you provide for your beneficiaries the way you intend. Know what to think about before your first meeting with a lawyer Establish and manage your living trust to carry out your wishes Identify potential inheritance problems and build solutions into the trust Distribute assets to future generations, and protect them after the transfer Dealing with complex financial and legal issues while facing our own mortality is a difficult task, but making these decisions is critical to the future outcome of your estate. The Living Trust Advisor expertly guides you through the process so you can be confident that your wishes will be carried out.

Praise for The Living Trust Advisor "The Living Trust Advisor is a necessary survival guide in the inheritance arena for every American in these turbulent economic times." --Congressman Thaddeus McCotter "Living trusts can be the most important part of an estate plan-saving time and money by reducing or eliminating estate taxes and by avoiding probate. For all those who have or are considering a

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living trust, The Living Trust Advisor is an invaluable source and an essential tool for any estate plan. Your beneficiaries will thank you." --Angelique M. Neal, former attorney with the IRS, Office of Chief Counsel, Los Angeles "In The Living Trust Advisor Jeffrey Condon not only shows how to make the baffling world of trusts work for the average person, but gives invaluable advice on navigating the complex web of family emotions that inevitably come to the surface in estate planning. His expert advice and guidance should be on the bookshelf of anyone who needs more than just a basic will." --Brian J. O'Connor, Personal Finance Editor, The Detroit News "Jeffrey Condon bonds with the reader on a level that encourages our complete trust in his trust instructions. In this book, he wisely walks readers through all of the pitfalls, tax implications, changes that may occur, and subsequent legal implications. The Living Trust Advisor is a fine and entertaining read as well as an indispensable resource for everyone in need of advice and compassion in making a will or a trust." --Grady Harp, Reviewer for Amazon, Barnes and Noble, Powells, Reuters, USA Today, and Blogging Authors, Author of War Songs, and contributor of essays to museum catalogues

This expert, one-of-a-kind handbook shows you how to: Ensure that your inheritance instructions will be carried out -- the way you want them to be Protect your child's inheritance from creditors, ex-spouses, addictions, tax troubles, mismanagement,

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squandering, and other risks of loss Prevent family conflict that can arise when parents die and children divide the "family money" Leave more money to your children and grandchildren, and less to the IRS -- and understand the hidden cost of a "death tax" repeal

AARP Digital Editions offer you practical tips, proven solutions, and expert guidance. Many of us spend a lifetime building wealth and accumulating assets, but fail to properly plan how all of this will be passed on once we are gone. And while dealing with complex financial issues such as inheritance and estate taxes forces us to face our own mortality, making these difficult decisions is something we all need to do. Living trust attorney and bestselling author Jeffrey Condon is extremely familiar with these types of situations and understands the importance of a living trust in an increasingly uncertain world. Now, with *The Living Trust Advisor*, he skillfully discusses the various aspects of this document and details how it can provide a seamless transfer of assets to your spouse, children, and other beneficiaries after you are gone. Written in a straightforward and accessible style—and peppered with Condon's trademark humor—*The Living Trust Advisor* puts the living trust in perspective and walks you through the four life phases associated with it. Page by page, this practical guide will help you: Address the numerous issues that should be considered before first meeting with a living trust lawyer and other key players in this arena Establish and manage your living trust over the course of your life as well as prepare it to carry out your financial wishes once you and your spouse have passed

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on Identify potential inheritance problems now, so you can build solutions into your living trust before it's too late Distribute living trust assets to future generations and protect those assets once the transfer is complete And much more Throughout the book, Condon provides you with real-world examples that illustrate key points or clarify particular concepts. While many of these examples are drawn from Condon's professional relationship with clients, some anecdotes are associated with his personal experiences in this field. If you've picked up this book, then you're probably thinking about putting together a living trust. Or, perhaps you already have a living trust and you're looking to revisit it. Whatever your reasons, this reliable resource contains the straightforward advice and practical insights you need to create and maintain a living trust that will ensure your final financial wishes are carried out in full.

A loved one's death is painful enough. Why should your survivors suffer more by squabbling over their inheritance? Beyond the Grave is the first book to show you how to: Prevent common family bickering that arises when parents die Protect your child's inheritance from an ex-spouse, creditor, cult, or addiction Compel your children to share their inheritance when they couldn't share their toys Divide the family home without dividing your family Protect your surviving spouse from pushy kids, greedy caretakers, and charming cheats Leave more to your family and less to Uncle Sam Prevent a charity from using your donation to buy Cadillacs for its executives Beyond the Grave factors human nature into estate planning, with common sense and "tough love" advice for making tough but loving decisions

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concerning the welfare of our survivors through life -- and beyond death. It's a must-have, before it's too late.

A point-by-point comparison of wills and living trusts debunks the myth that wills continue to adequately accommodate Americans' estate-planning needs and offers advice on how to safely plan for the future. 75,000 first printing. \$75,000 ad/promo. First serial to Modern Maturity.

Offers information for executors and trustees on carrying out the terms of a will or trust, including asset distribution, terminating existing accounts, opening an estate bank account, and closing the estate.

Everything estate owners need to establish a successful living trust When properly designed, a revocable living trust can provide all of the estate tax-saving benefits available under a decedent's Last Will, eliminate a lifetime court-supervised financial guardianship of a person's financial affairs in the event of physical or mental incapacity, and, upon the trustor's death, facilitate estate administration without the necessity of a court-supervised process, or probate. Shockingly often, however, trusts are poorly designed and underfunded, nullifying all of their considerable advantages. Living Trusts, Third Edition shows the estate owner how to set up, fund, and manage a living trust that will protect the trustor's financial affairs in both life and death. Order your copy today!

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This expert, one-of-a-kind handbook shows you how to ensure that your inheritance instructions will be carried out the way you want them to be; protect your children's inheritance from creditors, ex-spouses, addictions, tax troubles, mismanagement, squandering, and other risks of loss; prevent family conflict that can arise when parents die and children divide the "family money"; leave more money to your children and grandchildren, and less to the IRS; avoid creating inheritance problems in your family with "cautionary tales" of inheritance planning gone bad; understand why you still have to deal with estate tax issues even if your net worth falls below the new death-tax-exemption.

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